

## WALLBRIDGE OBJECTIVES

- Sustainable Free Cash Flow from Operations
- Organic Growth from Exploration

## WALLBRIDGE STRATEGY - BUILDING A PORTFOLIO OF PROJECTS



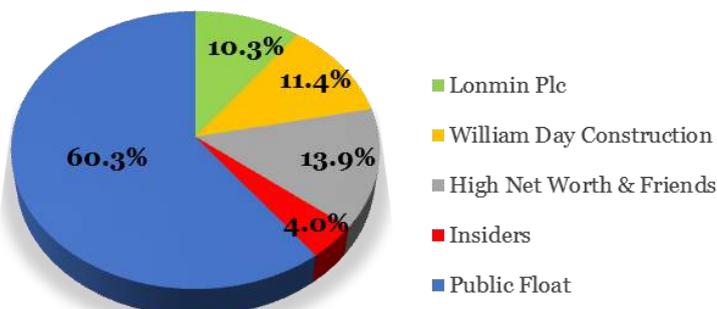
## WALLBRIDGE TRACK RECORD

- Experienced Board and Management
- Successful Explorer with Long Term JV Funding
- History of Monetising Non-Core Assets
  - Duluth Metals, TSX-DM (Sold for \$96 M in 2015)
  - Carube Copper, TSXV-CUC (WM currently owns 12.8%)
- Successful Mine Operator
  - *Broken Hammer Mine (2014-2015)*
- Experienced In-House Technical Team
  - Completed Fenelon Acquisition and PFS in 10 months

## MANAGEMENT & BOARD

Alar Soever, Executive Chairman	Marz Kord, President & CEO
Mary Montgomery, CFO	Joshua Bailey, VP Exploration
Alar Soever, Executive Chairman	Rene Galipeau, Director
Marz Kord, President & CEO	Parviz Farsangi, Director
Warren Holmes, Lead Director	Roland Horst, Director
Elaine Ellingham, Director	Darryl Sittler, Director

## SHAREHOLDERS



## SHARE STRUCTURE

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Issued & Outstanding	233.5M
Stock Options	3.7 M
Omnibus Share Based Compensation Plan	18.2 M
Warrants	39.9 M
<b>Fully Diluted</b>	<b>295.3 M</b>
Share Price May 9, 2017	\$0.09

**FENELON GOLD PROJECT**  
Quebec's Next Gold Producer

**SUDBURY EXPLORATION**  
Joint Venture  
Funded Drilling

**PROJECT EVALUATION**  
Value Accretive  
M&A Opportunities



**Carube**  
Copper Corp.  
TSXV:CUC

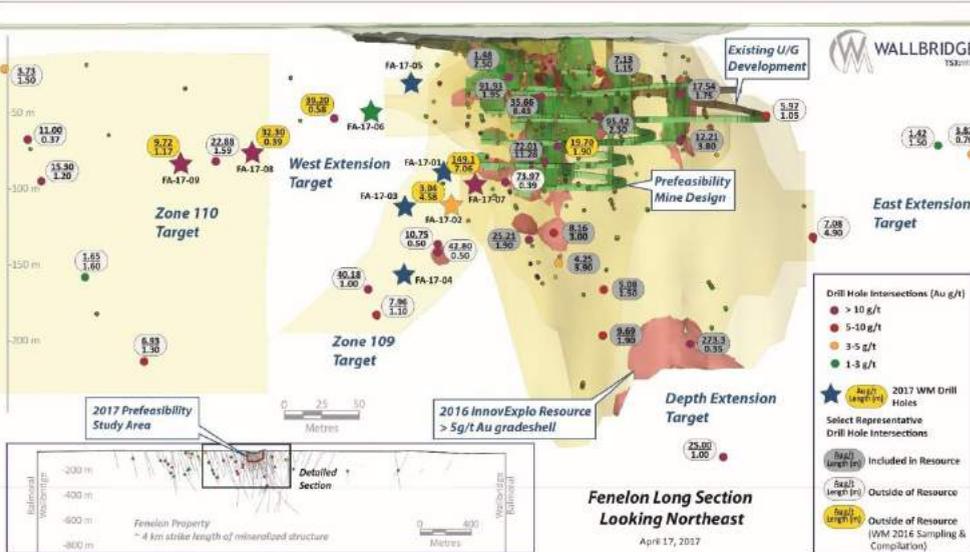
## FENELON GOLD PROPERTY

### Near Term Production

- Positive PFS, \$6.2M Pre-Tax Cash Flow, 92% IRR
- Permitting Underway
- Production Decision Targeted in 2017

### Exploration Upside and Scalability

- 2017 drilling to date has produced very encouraging results including: **7.06 metres of 149.08 g/t gold**
- Additional drilling planned to test open zones near the mine design
- Longer term potential for similar quality mineralization to continue down-plunge
- Broader property largely unexplored with very little drilling.



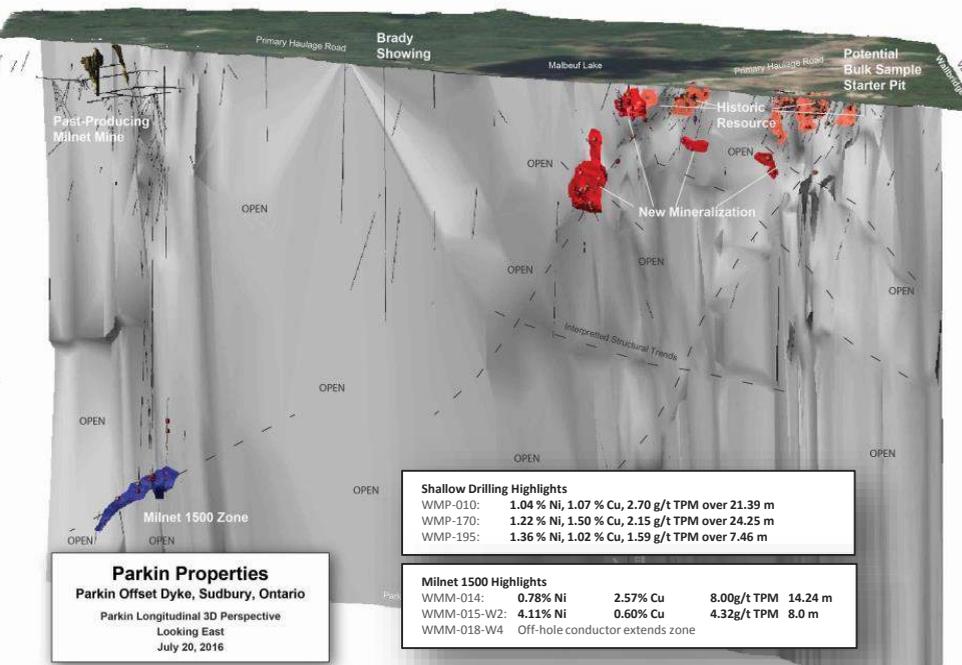
## NI-CU-PGM EXPLORATION

### Sudbury Mining District

- 130 Years of Production & Infrastructure
- Recent High Value Discoveries
- High-Grade Polymetallic Ni-Cu-PGM Sulfide
- Wallbridge Controls 400 sq. km of Mineral Rights
- Wallbridge \$4.0 Million Fully-Funded 2017 Exploration

### Parkin Ni-Cu-PGM Property

- Past-Production, Historic Resource, and Recent Discoveries
- 2017 Program \$3.5 Million JV-Funding for 20,000 m Drilling
- Recent Wide High-Grade Intersections



This document may contain forward-looking statements (including "forward-looking information" within the meaning of applicable Canadian securities legislation and "forward-looking statements" within the meaning of the US Private Securities Litigation Reform Act of 1995) relating to, among other things, the operations of Wallbridge and the environment in which it operates. Generally, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved".

Wallbridge has relied on a number of assumptions and estimates in making such forward-looking statements, including, without limitation, the ability to acquire the necessary permits and approvals to advance the Fenelon Property toward production, the ability to safely and successfully dewater the underground workings at Fenelon, the ability to add to the existing resource base at Fenelon through drilling, the costs associated with the development and operation of its properties. Such assumptions and estimates are made in light of the trends and conditions that are considered to be relevant and reasonable based on information available and the circumstances existing at this time. A number of risk factors may cause actual results, level of activity, performance or outcomes of such exploration and/or mine development to be materially different from those expressed or implied by such forward-looking statements including, without limitation, whether such discoveries will result in commercially viable quantities of such mineralized materials, the possibility of changes to project parameters as plans continue to be refined, the ability to execute planned exploration and future drilling programs, the need for additional funding to continue exploration and development efforts, changes in general economic, market and business conditions, and those other risks set forth in Wallbridge's most recent annual information form under the heading "Risk Factors" and in its other public filings. Forward-looking statements are not guarantees of future performance and such information is inherently subject to known and unknown risks, uncertainties and other factors that are difficult to predict and may be beyond the control of Wallbridge. Although Wallbridge has attempted to identify important risks and factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors and risks that could cause actions, events or results not to be as anticipated, estimated or intended. Consequently, undue reliance should not be placed on such forward-looking statements. In addition, all forward-looking statements in this press release are given as of the date hereof. Wallbridge disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, save and except as may be required by applicable securities laws. The forward-looking statements contained herein are expressly qualified by this disclaimer.

Technical information in this presentation has been reviewed and approved by Marz Kord, P. Eng., M.Sc., MBA and Alar Soever, P. Geo, who are both Qualified Persons for Wallbridge under the definitions established by National Instrument 43-101.